



Creating dashboards in Microsoft Excel

Description: The course is dedicated for those whose tasks include:

- creation of interfaces including graphical presentation of the most critical company data;
- transformation of reports, analyses or tabular summaries into ready conclusions enabling for example:
 - accurate analysis of the company standing;
 - o identification of potential company problems;
 - observation of trends;
 - o effective monitoring of business processes;
 - o controlling key efficiency parameters and indices of the organisation
- support of various stages of the process of making business decisions within the organisation.

Duration: 16 hours.

Intial requirements: Intermediate knowledge of Microsoft Excel, i.e. the ability to create and modify standard charts and the ability to create formulas and use sheet functions: Non-typical visualisations in Microsoft Excel.

For whom: Employees from the following departments: accounting, financial, sales, marketing, administration, and logistics.

Module: Creation of dashboards

- 1) Techniques of creating management
- 2) Key efficiency indices and their role in dashboards
- 3) Role of colours in visualisation
- 4) Basics of message composition theory
- 5) Non-standard Microsoft Excel tools useful in the preparation of visualizations
- 6) Keyboard shortcuts accelerating and facilitating the creation of dashboards
- 7) Accomplishment of exemplary management cockpit projects